

GANESH S

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PROFESSIONAL SUMMARY

CFA Level II candidate and CA Final candidate (both groups, November 2026) with three years of completed articleship covering financial reporting, budgeting and audit for six businesses. Independently authored over 1,000 pages of published equity research built from more than 1,300 primary filings, including a 419-page guide to India's power sector and a 172-page single-company dossier with a working financial model. Seeking an equity research or investment analysis role.

EDUCATION

Chartered Accountancy — CA Final · Institute of Chartered Accountants of India

Appearing November 2026 (both groups)

Three-year articleship completed March 2026.

CFA Program · CFA Institute

Level II passed May 2025 · Level I passed February 2024

Level I cleared at the first attempt, above the 90th percentile.

CA Intermediate · Institute of Chartered Accountants of India

2022 · 486/800 (60.75%), first attempt

Bachelor of Commerce · Vidyavahini First Grade College, Tumakuru University

2022 · 8.74 CGPA, First Class with Distinction

CA Foundation · Institute of Chartered Accountants of India

2020 · 323/400 (80.75%), first attempt with distinction

PROFESSIONAL EXPERIENCE

Article Trainee · K C Mehta & Co LLP, Bengaluru

March 2023 – March 2026 · Incubation Support Service

- Acted as the finance function for six Indian subsidiaries of foreign companies (turnover from ₹5 crore to over ₹100 crore) across automotive components, battery trading, water solutions, enterprise security, HVAC and precision machinery.
- Prepared monthly financial reports, business reports and presentation decks for foreign head offices — segment-wise and cost-centre-wise analysis, budget versus actual and period comparatives.
- Built two-year budgets and year-to-go forecasts from operating drivers (volumes, realisations, headcount, fixed-cost blocks) rather than prior-year escalation.
- Redesigned a client's core management report on own initiative to add cash-flow analysis, ratio analysis and charts; format adopted permanently by senior management.
- Conducted a donor-side grant-utilisation and compliance audit of a major Bengaluru university's non-profit wing, reporting to the overseas funder on adherence to the utilisation terms and legal conditions of the grant.
- Designed and implemented AI automation for the branch: email, invoices and vouchers converted directly into Tally entries, plus Excel systems for payment runs, inventory tracking, GST book-versus-return reconciliation and a self-assembling monthly MIS.
- Ran a full stock audit single-handed. Prepared tax audit reports and income-tax returns, GST returns and reconciliations, TDS/TCS, EPF/EPS, professional tax, FLAR, FC-GPR, ROC filings and ICEGATE registration, and supported financial statement preparation and statutory audit.

INDEPENDENT RESEARCH AND PUBLICATIONS

Equity Research Analyst · Self-published, iamgani.com

2025 – Present

- **The Indian Power Sector — A Value Investor's Field Guide** (419 pages, 22 chapters): all 194 listed companies across India's power value chain, built from 162 primary regulatory and corporate filings, covering coal and thermal economics, solar, wind, hydro, transmission, distribution and power markets.
- **Triveni Turbine — Full Report Kit** (172 pages): a single-company dossier synthesising over 1,200 primary sources, with a management report card, a working financial model and an answered checklist; identified 30 verifiable defects in the public record.
- **The Master Investment Checklist**: a 594-question, 13-part sequential research framework with an 18-sheet company tracker.
- Publish two Substack titles (company and industry breakdowns; a new-listing tracker) and a YouTube channel of 43 videos on India's energy sector and company analysis.

Financial Writer · Financial Odyssey, Tickertape, Quora

2021 – 2023

- Published 80 write-ups on Indian listed companies to a subscriber base of 255 on the Financial Odyssey blog.
- Wrote equity research for a retail investor audience on Tickertape Spaces for six months; answers on valuation and Indian markets read over 700,000 times on Quora.

SKILLS

Analysis: Equity research, financial statement analysis, financial modelling, DCF and comparable-company valuation, budgeting and forecasting, management reporting and MIS.

Technical: Advanced Excel (Power Query, DAX), Tally Prime, VBA, MS Office, workflow automation, IND AS / IFRS, direct and indirect taxation, audit and assurance, statistics.

Languages: English (full professional), Hindi (professional working), Kannada (native).

ADDITIONAL

- Cleared AFCAT 2023 and CDS 2023 and 2024; attended the Services Selection Board interview for the Officers Training Academy, Chennai.
- Long-distance runner and cyclist — multiple marathons and half-marathons, training towards an IRONMAN. Hiker across the Western Ghats.
- Captained house football (consecutive gold medals, grades 9 and 10) and the interdepartmental cricket team through both years of pre-university.